State of Arizona
Life Insurance Benefits
Application Instructions

Standard Insurance Company, Life Benefits Department
PO Box 2800 Portland OR 97208-2800 866.440.4846 Tel

PLEASE READ CAREFULLY

The application for life insurance benefits consists of the forms included in this packet as well as the additional information noted under item 1 below. Please fill out every space on the Proof of Death form to avoid delays in our examination of your application for benefits. If a section does not apply, or information is not available, please write "NONE" in the space, so that we know you did not overlook the particular question. **If an incomplete form is received, it may be returned for completion.**

1. **Include the following information with the Proof of Death form.**

   - Beneficiary Statement(s).
     (See attached. If there are more than two beneficiaries, please make a copy of the front and back of the statement.)
   - Certified death certificate.
   - All original enrollment forms and change of beneficiary cards.
   - For AD&D and Seat Belt claims, attach newspaper clippings, police or accident reports, and any other information available regarding the accident.

2. **Please have the beneficiary(ies) carefully read and complete the Beneficiary Statement which contains information about taxes and the Standard Secure Access account.**

   Beneficiaries of $10,000 or more will receive the funds via Standard Secure Access (SSA). SSA is a convenient, interest-bearing checking account in which life insurance proceeds are deposited. With SSA, the beneficiary is able to earn a competitive rate of interest on the life insurance proceeds while taking the time to weigh important financial decisions that often follow the death of a loved one.

   The beneficiary will receive the checkbook within 2 to 3 days from the time the claim is approved via U.S. Post Office Priority Mail service. In addition, all SSA accountholders have access to 24-hour customer service via a voice response unit (VRU) and a dedicated customer service team at State Street Bank in Boston, Massachusetts. This team is staffed from 8:30 a.m. to 6:00 p.m. Eastern Standard Time.

   Please make sure all required forms are completed and returned to our office. Our examination of the claim will begin when all completed forms are received. Should you have questions, our office is available to assist you. Please call **1-866-440-4846** or e-mail us at **lifebenefits@standard.com.**

Reset

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State of Arizona
Life Insurance Benefits – Beneficiary Statement

Name of Deceased:	Social Security No.:

TAX INFORMATION

Under the Federal Income Tax law, we are required to request that you (as the payee) provide Standard Insurance Company (as payor) with your correct Social Security Number or Taxpayer Identification Number.

Please read and complete the following information in order to comply with Federal Income Tax law.

CERTIFICATION — Under Penalties Of Perjury, I Certify That:

(1) The number shown on this form is my correct Social Security/Taxpayer Identification Number (or I am waiting for a number to be issued to me), **and**

(2) I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding.

CERTIFICATION INSTRUCTIONS — You must cross out item (2) if you have been notified by the IRS that you are currently subject to backup withholding because of underreporting interest or dividends on your tax return.

STANDARD SECURE ACCESS

Beneficiaries of $10,000 or more will receive the funds via Standard Secure Access (SSA). SSA is a convenient, interest-bearing checking account in which life insurance proceeds are deposited. With SSA, you are able to earn a competitive rate of interest on the life insurance proceeds while taking the time to weigh important financial decisions that often follow the death of a loved one.

You will receive the checkbook within 2 to 3 days from the time the claim is approved via U.S. Post Office Priority Mail service. In addition, all SSA accountholders have access to 24-hour customer service via a voice response unit (VRU) and a dedicated customer service team at State Street Bank in Boston, Massachusetts. This team is staffed from 8:30 a.m. to 6:00 p.m. Eastern Standard Time.

If you decide to assign a portion of your benefits to a funeral home, please include a notarized assignment form (supplied by the funeral home) and an itemized copy of the funeral bill. A separate check for the amount of the assignment will be delivered directly to the funeral home.

I acknowledge that I have read and received the fraud notice listed below.

Some states require us to inform you that any person who knowingly and with intent to injure, defraud or deceive an insurance company, or other person, files a statement containing false, or misleading information concerning any fact material hereto commits a fraudulent insurance act which is subject to civil and/or criminal penalties, depending upon the state. Such actions may be deemed a felony and substantial fines may be imposed.

Signature of Beneficiary (Please use dark ink and sign as you would a check.) ____________________

Relationship to Deceased ____________________

Please Print Name ____________________

Date of Birth ____________________

Social Security Number (required) ____________________

Address ____________________

City ______ *State* ______ *Zip Code* ______

(_______) ____________________
Work Phone Number

(_______) ____________________
Home Phone Number

THIS PORTION FOR USE BY STANDARD INSURANCE COMPANY ONLY

Claim #(s) ____________________ Policy # (s) 617950

Deposit Amount $ ____________________ Division 037 Sub 107

Code 402 ☐ 403 ☐ 404 ☐ 405 ☐ 406 ☐ 407 ☐ ☐ M ☐ F

Transmittal Date ____________________ Authorized Signature ____________________

Policyowner Use Only	Name of Deceased: ____________
	Group Policy No: 617950

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